



# Significant Event Notice.

For investors in Hostplus Self-Managed Invest (SMI)

20 April 2021

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**i** This Significant Event Notice contains important updates relating to changes to the Hostplus SMI which may impact your investment and related services. Please take the time to read through the important information provided and please refer to the Hostplus SMI Product Disclosure Statement (PDS) and Additional Information booklet dated 15 February 2021 our website.

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### Changes to Hostplus SMI investment options.

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Hostplus' investment options are designed with different investment objectives, strategies and risk profiles established by the Trustee in consultation with the Fund's asset consultant, JANA Investment Advisers Pty Ltd. We closely monitor the overall investment profile, and from time to time amend the investment strategy to reflect changing circumstances in markets, in order to achieve the outlined objective of each investment option.

These changes were updated in the 15 February 2021 PDS edition.

From 15 February 2021, the following changes (highlighted) have been made to the following Hostplus investment options:

- **Return target (CPI+ Objective)**
- **Minimum Suggested Time Frame.** The Minimum Suggested Time Frame is based on the risk and return profile of this option. The timeframe considers volatility and the likelihood of negative annual returns in any one year.
- **Level of investment risk.** The Level of investment risk is based on an industry-wide Standard Risk Measure. It shows the number of expected negative annual returns over a 20- year period.

From 15 February 2021, we made changes (highlighted) to the following Hostplus investment options:

Option	Return target CPI+ Objective (20 years) prior to 15 February 2021	Return target CPI+ Objective (20 years) from 15 February 2021	Minimum Suggested Time Frame prior to 15 February 2021	Minimum Suggested Time Frame from 15 February 2021	Level of investment risk (Standard Risk Measure) prior to 15 February 2021	Level of investment risk (Standard Risk Measure) from 15 February 2021
<b>Accumulation</b>						
Indexed Balanced	2.5%	2.5%	7	5	High	High
IFM – Australian Infrastructure	3.0%	2.5%	5	5	Medium to high	Medium to high
Infrastructure	3.0%	2.5%	5	5	Medium to high	Medium to high
Industry Super Property Trust – Property	2.5%	2.0%	7	7	High	High
Property	2.5%	2.0%	7	7	High	High
<b>Pension</b>						
Balanced	5.0%	5.0%	4	5	Medium to high	Medium to high
Indexed Balanced	3.5%	3.5%	6	5	High	High
IFM – Australian Infrastructure	3.5%	3.5%	4	5	Medium to high	Medium to high
Infrastructure	3.5%	3.5%	4	5	Medium to high	Medium to high
Industry Super Property Trust – Property	3.0%	3.0%	3	7	High	High
Property	3.5%	3.0%	3	7	High	High

For further information, please read the Hostplus Self-Managed Invest Product Disclosure Statement and Additional Information booklet, dated 15 February 2021. Hostplus Self-Managed Invest is issued by Host-Plus Pty Limited ABN 79 008 634 704, AFSL No.244392, as trustee for the Hostplus Pooled Superannuation Trust (PST) ABN 13 140 019 340. This information is general advice only and does not take into account your personal objectives, financial situation or needs. You should consider if this information is appropriate for you in light of your circumstances before acting on it. Please read the Hostplus Self-Managed Invest Product Disclosure Statement, available at [hostplus.com.au/smi](http://hostplus.com.au/smi) before making a decision about Hostplus SMI. INH1614 04/21