



# FINANCIAL ADVICE THROUGH YOUR TRUSTED INDUSTRY SUPER FUND.

Helping you to create the future you want.

Whether you're taking the next step in your career, starting a family or approaching retirement, getting expert and informed advice could make a big difference to your financial situation. Financial advice could help you now, to assist with setting you up for the future you want. Take the stress out of the unknown by choosing from Hostplus' range of advice options, including working with a team of experienced and licensed financial planners who will provide you with the confidence, guidance and clarity you need to help set up and guide you towards your financial goals.

## Hostplus financial advice and retirement planning services



### Superannuation and retirement learning and advice Digital

Included in Hostplus membership  
Financial education and tailored advice\* on your Hostplus account covering:

- Insurance
- Investments
- Contributions
- Retirement

Via SuperSmart accessible from Member Online.



### Superannuation advice Phone or video conference

Included in Hostplus membership  
Personal advice on a Hostplus account covering:

- Insurance
- Investments (includes Pension members)
- Contributions

**Fee for service**  
Personal advice covering:

- External Insurance transfer
- Consolidation
- First Home Super Saver Scheme
- Simple Retirement

Phone 1300 303 188



### Comprehensive retirement advice Face to face

**Fee for service**

- Specialised retirement planning advice from qualified financial planners, including maximising income in retirement, Home Equity Access Scheme and Aged Care
- Advice costs are based on member's individual personal advice needs and start from \$295<sup>^</sup>

Phone 1300 303 188

Find out more about our advice services at [hostplus.com.au/financial-planning](https://hostplus.com.au/financial-planning)

Scan the QR code to book an appointment to speak with the Hostplus advice team today.



[hostplus.com.au](https://hostplus.com.au)

THAT'S A PLUS.

Hostplus has engaged Industry Fund Services Limited (IFS) ABN 54 007 016 195, AFSL 232514 to facilitate the provision of financial advice to members of Hostplus via Hostplus financial planners and the web-based product SuperSmart. Hostplus financial planners are Authorised Representatives of IFS and fees may apply for personal financial advice; for further information about the cost of personal advice, you can speak with your Hostplus financial planner or visit our website [hostplus.com.au](https://hostplus.com.au). Information to help you decide whether you want to use personal financial advice services being offered is set out in the relevant IFS Financial Services Guide, copies are available from your Hostplus financial planner or SuperSmart.

\*Members with Term Allocated Pension, Lifetime Pension, Defined Benefit Pension, nil balances, non-standard investment options and some Maritime Contributory Accumulation members cannot access SuperSmart financial advice services. If you're unable to access an applicable SuperSmart advice journey, please contact us 1300 303 188 and we can help you with other options. Before consolidating your super, you should check with your existing super fund on whether there are any fees or charges that may apply or any loss of benefits, such as insurance cover. If you have insurance cover with another super fund, you may be able to transfer that cover to Hostplus. To find out if you are eligible visit [hostplus.com.au/insurance](https://hostplus.com.au/insurance) to learn more. You may also find it beneficial to obtain advice from a licensed financial adviser. This information is general advice only and does not take into account your personal objectives, financial situation or needs. You should consider if this information is appropriate for you in light of your circumstances before acting on it. Please read the relevant Hostplus Product Disclosure Statement, available at [hostplus.com.au](https://hostplus.com.au) before making a decision about Hostplus. For a description of the target market, please read the Target Market Determination, available at [hostplus.com.au](https://hostplus.com.au). <sup>^</sup>If you proceed to receive full comprehensive financial advice, which will include a tailored comprehensive Statement of Advice, additional fees will be payable. Depending on your needs, these fees will generally range between \$2,000 and \$4,500. Issued by Host-Plus Pty Limited ABN 79 008 634 704, AFSL 244392 as trustee for the Hostplus Superannuation Fund (the Fund) ABN 68 657 495 890, MySuper No 68 657 495 890 198. HP2209 0724

